



# **Application for Weatherization Assistance**

**Person applying:**  $\Box$  I am the owner  $\Box$  I am the renter

## **Application checklist**

- You should know: We cannot weatherize a dwelling that is for sale or has received Weatherization Assistance services in the past 15 years.
- Multi-family dwellings: You will likely need to complete additional forms if the dwelling includes more than one separate living area (e.g., an apartment building, a duplex, or a house with a basement apartment or in-law suite). Contact your local weatherization office to discuss your situation and get copies of other required forms. See contact information on back.
- Owners: Submit one of the documents listed on page 3 as proof of home ownership.
- Renters: Provide the owner's name and contact information on page 3. We need their permission before we can start any work.
- ✓ Fuel & electricity: Complete page 4 if you pay any or all of the costs for fuel and electricity.
- Income verification: Send documents that confirm the income of all household members for the past 12 months unless you get certain public benefits (section 6 on page 5).
- Signature: Sign the application on pages 4 and 7.

## **1**. The dwelling to be weatherized

Dwelling type:  Mobile home Single-family home Home with basement apartment or in-law suite Multi-family duplex or apartment building that has # units						
Physical address	City	State	Zip code			
Has this dwelling ever been weatherized through this program?  Ves  No If yes, when?						

## 2. The person applying

Last name			irst na	me			Middle initial
Phone number (with area code)	Phone number (with area code)			code) Email address			
Mailing address (if different from above)		City			State		Zip code

## **3. Household information**

## A. Complete for all household members, including children. Use extra paper if needed.

Name First & Last	Gender Identity		<b>Disabled</b> Yes/No	Date of birth (mm/dd/yyyy)	Social Security Number
1. PERSON APPLYING	□Female □Male	□Nonbinary □Other	□Yes □No		
2.	□Female □Male	□Nonbinary □Other	□Yes □No		
3.	□Female □Male	□Nonbinary □Other	□ Yes □ No		
4.	□Female □Male	□Nonbinary □Other	□Yes □No		
5.	□Female □Male	□Nonbinary □Other	□ Yes □ No		

#### B. Provide the information below for the entire household, including yourself.

HOUSEHOLD AGE: Provide the number of household members in each age group as well as the total number.								
Ages 0-2 # Ages 3-5 #		Ages 6-17 Age 18-59	# #	Ages 60-69 Ages 70-79	# #	Ages 80+ <b>TOTAL</b>	# #_	
<b>OPTIONAL:</b> Co	npleting	the boxes below	ı is volun	itary. It will not impact	your appl	ication.		
HOUSEHOLD T	PE: Che	ck the one that	best des	cribes your household				
□ Single person □ Two adults, no children □ Single-parent female □ Single-parent male								
Two-parent ho	Two-parent household Non-related adults with children							
Other								
HOUSEHOLD D	EMOGR	APHICS: Provid	le the to	tal number of househo	ld membe	ers in each cate	gory.	
Race: a. American India b. Asian c. Black or Africa d. Native Hawaiia e. White f. Other g. Multi-race (two Ethnicity: a. Hispanic, Latir	n Americ n/Other I or more	an Pacific Islander of the above)	# # # # # #	Education level: a. Grades 0-8 b. Grades 9-12/Nor c. High School Grad d. GED/Equivalency e. Grade 12 + Some f. 2 or 4-Year Colleg g. Other Post-Secon	luate / Diploma e Post-Se e Gradua dary Sch	a condary te ool Graduate	Age 14-24 # # # # #	Age 25+ # # # # #
Military Status: a. Veteran b. Active military c. Never served	n the mi	litary	# # #	Other Characteris a. Has health insura b. Is a New America	ance			# #

## 4. Who lives in the dwelling: homeowner or renter

## A. OWNER ONLY. Complete this section if you OWN the dwelling to be weatherized.

Check the appropriate box below:				
I live in the dwelling				
I rent the dwelling to someone else				
Send a copy of ONE of the documents below to con The document you send MUST HAVE THE PHYSICAL A must receive it before any weatherization services ma	DDRESS of the dwelling to be weatherized on it. We			
Real estate tax bill or receipt for address being we	atherized			
Deed				
Mortgage or mortgage payment book				
School tax bill or receipt for address being weather	rized			
Written statement from local tax assessor's office.	, county, tribal clerk or tribal deeds commissioner			
Executed land contract, life tenancy agreement or	life lease			
Chattel mortgage (mobile home mortgage)				
Vermont mobile home bill of sale — if filed with the	e town clerk			
If you co-own the dwelling with someone who does	not live in your household, list them below.			
The co-owner (if applicable):	The co-owner (if applicable):			
Name:	Name:			
Phone number:	Phone number:			
Email: Email:				
Mailing address:	Mailing address:			

#### **B. RENTER ONLY: Complete this section if you RENT the dwelling to be weatherized.**

The rent I pay includes:  Heat Hot water Electricity					
The dwelling's owner:	The dwelling's co-owner (if applicable):				
Name:	Name:				
Phone number:	Phone number:				
Phone number:	Phone number:				
Email:	Email:				
Mailing address:	Mailing address:				

## 5. Fuel & electricity used

- If you rent and the OWNER PAYS for any or all of these costs please check this box  $\Box$
- If YOU PAY for any or all of these costs complete sections A & B below and sign in section C.

## A. Complete the table below if you pay for any or all of these costs.

Fuel Type	Used for Heating	Used for Hot Water	Used for Cooking	<b>Total Amount Used Each Year</b> (in cords/tons/gallons)				
<b>Unmetered Utilities</b>								
Wood				cords				
Wood pellets				tons	Provide your best guess of how much is used each year.			
Bio bricks or coal				tons				
Oil				We'll get the amount	If you buy any of these fuels a few			
Kerosene or diesel				of fuel used from your	gallons at a time, how many gallons			
Propane				supplier (see below).	do you buy this way, each year?			
Metered Utilities				Utility Name	Account Number			
Natural Gas								
Electricity								

#### B. List the companies you've bought fuel from in the past three years - for this location only.

	FUEL COMPANY INFORMATION						
Service address of dwelling where fuel is delivered:							
	Fuel company name	Fuel company mailing address (Include town, state & zip code)	Fuel company phone number (Include area code)				
1							
2							
3							

## C. Authorize the release of your fuel and energy usage records to us — for this location only.

I, the fuel company account holder named below, authorize the Weatherization Assistance Program to:

- Get my household fuel records from all the companies I've bought fuel from in the past three years.
- Get my energy usage records from state energy efficiency utilities.
- Request energy consumption records from my fuel companies and state energy efficiency utilities at anytime between now and five years from the date my weatherization project is completed.

Account holder's name (PRINT)	Account holder's signature	Date	Sign here
Account holder's name (PRINT)	Account holder's signature	Date	

Form 405: Application for Weatherization Assistance (07/21)

## 6. Public Benefits

If you answer YES to either question below, YOU MAY SKIP AHEAD TO SECTION 9.

We'll verify your income with the Department for Children and Families - Economic Services Division.

Is your household an active Seasonal Fuel household? If you're not sure, call 1-800-479-6151. ☐ Yes ☐ No

## Has any ADULT received one of the benefits listed below in the past 12 months?

 $\Box$  Yes\*  $\Box$  No - If yes, which one:  $\Box$  Reach Up  $\Box$  Reach First  $\Box$  Post-Secondary Education (PSE)

\* Do NOT check this box if the only benefit received is a Child-Only Reach Up grant.

## 7. Household income

#### A. Check all types of income received by household members — during the past 12 months.

#### Earned income: **Unearned income: Unearned income:** Social Security □ Alimony □ Employment wages & salaries □ Social Security Disability (SSDI) □ Child support Internship/training stipends Supplemental Security Income (SSI) Dividends or interest □ Self employment (e.g., carpentry, Trusts or annuities Estates or trusts childcare, farming, home party □ Unemployment compensation □ Insurance payments sales, lawn care, logging, odd Veteran's disability benefits □ Gambling / lottery winnings jobs and selling scrap metal) □ Veteran's retirement benefits □ Military family allotments Property rental □ Worker's compensation Pensions or retirement Union strike benefits Other \_\_\_\_\_ Royalties

#### **B.** Provide the following information for each household member.

If anyone is unemployed, put "unemployed" in the income sources section next to their name below.					
Name	Income sources List all sources of income over past 12 months	Total income			
1. PERSON APPLYING		\$			
2.		\$			
3.		\$			
4.		\$			
5.		\$			
6.		\$			
7.		\$			
8.		\$			

## 8. Supporting documents to verify income

#### A. Use the table below as a guide to the supporting documents you need to send.

- If you have any questions, call your local weatherization office.
- The quicker you get us these required documents, the sooner we can process your application.
- Please send copies as originals may not be returned.

If any household member:	Send the following with your application:
Received Social Security, Social Security Disability Insurance (SSDI) or Supplemental Security Income (SSI)	Their most recent Social Security benefits statement. To get a copy, call 1-800-772-1213 or go to https://www.ssa.gov/myaccount/.
Filed income taxes	The first two pages of their most recent federal tax return.
Received unemployment compensation	An Unemployment Benefits Statement from the past 12 months.
Earned wages or salary from a job	An Employment Income Verification Form for each job held in the past 12 months — with the EMPLOYEE'S section completed & signed. The form is available from your local weatherization office.
Was self employed	Their most recent IRS Schedule C and information in section B below.
Received another type of income	A document that confirms the income.

#### **B.** Provide information about any income from self employment & property rental.

Provide the information below for each household member that had income from SELF EMPLOYMENT or PROPERTY RENTAL during the past 12 months.

Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income
Household member	Type of business	Time period	Gross income	Expenses	Depreciation	Net income

## 9. Permission to enter premises, certification, and signature

#### By signing this application below, I agree that:

- I grant permission for weatherization program representatives to enter the dwelling to provide weatherization services. This permission is granted on behalf of all household members.
- I will contact my local weatherization office if I have any concerns that a household member may not agree to allow weatherization program representatives to enter the premises,
- I've listed all household members in Section 3A of this application or on extra paper.
- Any willful misrepresentation may be cause to reject my application, discontinue any work started on my home, and possible prosecution.
- The information I provide on this application may be verified by authorized representatives of the program, and I may be required to provide additional documentation. This may include verifying household income with the Department for Children and Families Economic Services Division.
- The weatherization of my home under this program is subject to the availability of public funding and the eligibility of my household under program guidelines.
- Representatives of the Vermont Office of Economic Opportunity (OEO) and/or the U.S. Department of Energy (DOE) may inspect the weatherization work completed on my home. This information may be shared with other state agencies to further help my household.
- If I feel I've been discriminated against regarding a decision made on this application because of race, color, national origin, sex, handicap or age, I may appeal those decisions by phone at (802) 241-0943 or in writing to: Weatherization Program Director, Vermont Office of Economic Opportunity, 280 State Drive, NOB2 North, Waterbury, VT 05671-1050.
- OPT-OUT: if I check this box , it means I do not authorize the Weatherization Assistance Program (WAP) to release information about this project to help realtors and real estate appraisers develop accurate real estate listings and appraisals for this home. This includes our home address, energy-efficient features installed, and any home energy certifications, ratings, and/or labels obtained. Unless I opt out, WAP may make this information available publicly, including in public real estate listings or on labels that display home energy-efficiency features.
- OPT-OUT: if I check this box , it means I do not authorize the Vermont Office of Economic Opportunity and local weatherization office to use my name & information about our weatherization project to promote the Weatherization Assistance Program.

## YOU MUST SIGN & DATE YOUR APPLICATION HERE. UNSIGNED APPLICATIONS WILL BE RETURNED.

I certify that all information provided on this application is true and complete to the best of my knowledge.

Signature of Applicant

Date





REVIEW THE CHECKLIST ON PAGE 1 BEFORE YOU SUBMIT YOUR APPLICATION.

Champlain Valley Weatherization Service 136 Jimmo Drive, Suite 3 Colchester, VT 05446

> Local: (802) 891-9697 (x316) Toll Free: 1-800-545-1084 (x316) Fax: (802) 891-9903

> > https://www.cvoeo.org/

weatherization.vermont.gov

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